



The Lincoln National Life Insurance Company
P.O. Box 2616, Omaha, NE 68103-2616
Phone: 800-423-2765 Fax: 877-573-6177

Here is your Enrollment Form.

Follow these steps to complete the form.
Print clearly in ink.

- Step 1: Fill in or confirm your personal information.
- Step 2: Fill in dependent information, if any.
- Step 3: Select your benefits.
- Step 4: Assign beneficiaries.
- Step 5: Confirm enrollment.
- Step 6: Sign, date & return the form.

Group ID: _____

1. Your Personal Information

Group/Employer/Participating Organization Name		County	Zip	State
_____	_____	_____	_____	_____
Your First Name	Middle Name/MI	Last Name	Social Security No.	Employee ID No.
_____	_____	_____	____-____-____	____/____/____
Street Address (Include Apt. or Suite No.)		City	State	Zip
_____		_____	_____	_____
Home Phone	Cell Phone	Work Phone	Email Address	
() - _____	() - _____	() - _____	_____	
Gender:	<input type="checkbox"/> Male	<input type="checkbox"/> Female	Marital Status:	<input type="checkbox"/> Married <input type="checkbox"/> Single

2. Personal Information on Dependents — Complete if you are enrolling dependents.

Spouse Domestic Partner

First Name	Middle Name/MI	Last Name	Social Security No.	Date of Birth		
_____	_____	_____	____-____-____	____/____/____		
Provide contact information if different than Your information above.						
Home Phone	Cell Phone	Work Phone	Email Address			
() - _____	() - _____	() - _____	_____			
Dependent Children – List all children you are enrolling (attach a separate sheet, if needed).						
First Name	Middle Name/MI	Last Name	SSN (Optional)	Gender	DOB	Full-time Student
_____	_____	_____	____-____-____	<input type="checkbox"/> Male <input type="checkbox"/> Female	____/____/____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	____-____-____	<input type="checkbox"/> Male <input type="checkbox"/> Female	____/____/____	<input type="checkbox"/> Yes <input type="checkbox"/> No
_____	_____	_____	____-____-____	<input type="checkbox"/> Male <input type="checkbox"/> Female	____/____/____	<input type="checkbox"/> Yes <input type="checkbox"/> No

Employer Completes this Section.

Billing Division or Location: _____

Sort Group/Code: _____ Payroll Cycle: _____

Policy #(s): _____

Average Hours Worked Per Week: _____ Full-time Part-time Occupation: _____

Earnings: Hourly Weekly Monthly Yearly \$ _____ Date of Employment: ____/____/____

Actively at Work? Yes No Date of Rehire: ____/____/____

Lincoln Financial Group is the marketing name for Lincoln National Corporation and its affiliates.

3. Benefit Selection — Choose your benefits.

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions stated in the policy and certificate. (Spouse includes your Domestic Partner.)

Basic Group Insurance

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Life & AD&D		Your Employer pays
_____	____/____/____	Life Only		Your Employer pays
_____	____/____/____	Dependents (Spouse & Children) Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life insurance to add your spouse & children.</i>		\$_____
_____	____/____/____	Short Term Disability (STD)		Your Employer pays
_____	____/____/____	Long Term Disability (LTD)		Your Employer pays
_____	____/____/____	Dental <input type="checkbox"/> Yes <input type="checkbox"/> No <i>By selecting No, you may be subject to late entrant or benefit waiting periods on certain services if you enroll at a later date.</i>	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$_____
_____	____/____/____	Vision <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY</i>	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$_____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

To apply the appropriate tobacco/non-tobacco rates, please answer the following question:

In the past 12 months, have You or Your Spouse smoked a cigarette, cigar or pipe, chewed tobacco or used tobacco or nicotine in any form?

You: Yes No
 Your Spouse: Yes No

If enrolling for Critical Illness insurance, please answer the following question:

Is everyone being enrolled for Critical Illness insurance covered by an individual or group insurance policy or contract that arranges or provides medical, hospital, and surgical coverage not designed to supplement other private or governmental plans?

Yes No

FOR CRITICAL ILLNESS INSURANCE: A PERSON MUST BE COVERED BY AN INDIVIDUAL OR GROUP POLICY OR CONTRACT THAT ARRANGES OR PROVIDES MEDICAL, HOSPITAL, AND SURGICAL COVERAGE NOT DESIGNED TO SUPPLEMENT OTHER PRIVATE OR GOVERNMENTAL PLANS. IF YOU AND ANY DEPENDENTS TO BE ENROLLED ARE NOT COVERED BY SUCH A PLAN, YOU MAY NOT ENROLL FOR CRITICAL ILLNESS INSURANCE.

Voluntary/Optional Group Insurance

Mark the box or boxes for each type of group insurance you are applying for. All insurance amounts are subject to the limitations and exclusions as stated in the policy and certificate. (Spouse includes your Domestic Partner.)

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Optional Life & AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No*	\$_____	\$_____
_____	____/____/____	Optional Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No*	\$_____	\$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life & AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Optional Dependent (Spouse Only) Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Optional Dependent (Child Only) Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Optional Employee AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No	\$_____	\$_____
_____	____/____/____	Optional Employee & Family AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No <i>You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Buy-Up Short Term Disability (STD) <input type="checkbox"/> Yes <input type="checkbox"/> No*	Weekly Benefit Amount: \$_____	\$_____
_____	____/____/____	Buy-Up Long Term Disability (LTD) <input type="checkbox"/> Yes <input type="checkbox"/> No*	Monthly Benefit Amount: \$_____	\$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Voluntary Life & AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No*	\$_____	\$_____
_____	____/____/____	Voluntary Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No*	\$_____	\$_____
_____	____/____/____	Voluntary Dependent (Spouse Only) Life & AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life & AD&D insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Voluntary Dependent (Spouse Only) Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Voluntary Dependent (Child Only) Life Only <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Life insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Voluntary Employee AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No	\$_____	\$_____
_____	____/____/____	Voluntary Employee & Family AD&D <input type="checkbox"/> Yes <input type="checkbox"/> No <i>You must be enrolled for AD&D insurance in order to add spouse and/or child insurance.</i>	\$_____	\$_____
_____	____/____/____	Voluntary Short Term Disability (STD) <input type="checkbox"/> Yes <input type="checkbox"/> No*	Weekly Benefit Amount: \$_____	\$_____
_____	____/____/____	Voluntary Long Term Disability (LTD) <input type="checkbox"/> Yes <input type="checkbox"/> No*	Monthly Benefit Amount: \$_____	\$_____

*By selecting "No," application for insurance at a later date may require further medical information and/or a physical exam, which will be at my own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Choose your benefits.

Employer Completes this section.		Type of Insurance	Amount of Insurance	Total Premium (Weekly)
Class	Effective Date			
_____	____/____/____	Accident <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$ _____
_____	____/____/____	Critical Illness <input type="checkbox"/> Yes <input type="checkbox"/> No* <i>You must be enrolled for Critical Illness insurance in order to add spouse and/or child insurance.</i>	You: \$ _____ Spouse: \$ _____ Child: \$ _____	\$ _____
_____	____/____/____	Voluntary Dental <input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$ _____
_____	____/____/____	Dental DHMO <i>Underwritten by Dental Benefit Providers of California, Inc.</i>	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$ _____
_____	____/____/____	Voluntary Vision <input type="checkbox"/> Yes <input type="checkbox"/> No <i>Lincoln VisionConnect is underwritten by UnitedHealthcare Insurance Company, Hartford, CT, and United Healthcare Insurance Company of New York, Hauppauge, NY</i>	<input type="checkbox"/> Employee <input type="checkbox"/> Employee/Spouse <input type="checkbox"/> Employee/Children <input type="checkbox"/> Employee/Spouse/Children	\$ _____

*By selecting "No," enrolling for insurance at a later date may require further medical information and/or a physical exam, which will be at your own expense.

--Actual deductions may vary slightly from above illustrations due to rounding--

3. Benefit Selection — Continued. Complete if you are enrolling for Dental/Vision insurance.

Are you or any of your eligible dependents covered by another dental/vision plan? Yes (If Yes, please list) No

Name of Insured	Insurance Company Name, Phone and Policy No.	Employer	Coverage
_____	_____	_____	<input type="checkbox"/> Dental <input type="checkbox"/> Vision
_____	_____	_____	<input type="checkbox"/> Dental <input type="checkbox"/> Vision
_____	_____	_____	<input type="checkbox"/> Dental <input type="checkbox"/> Vision
_____	_____	_____	<input type="checkbox"/> Dental <input type="checkbox"/> Vision

DHMO INFORMATION (If Dental DHMO insurance is selected, complete this section for each covered member)

Member Name	Provider	Provider Group Number	Dentist Name/City	Is Member an Existing Patient?
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No
				<input type="checkbox"/> Yes <input type="checkbox"/> No

4. Select Your Beneficiaries — Choose who receives your insurance benefits.

Primary Beneficiary(ies)

The Primary Beneficiary is the person(s) you identify to receive insurance benefits upon your death.

If more than three Primary Beneficiaries, please attach a separate sheet of paper.
 If multiple Primary Beneficiaries, total percentage of all combined must equal 100%.

First Name		Middle Initial		Last Name	
Street Address		City		State	Zip
Social Security Number	Date of Birth	Relationship to You	Percentage	Phone Number	
____-____-____	____/____/____	_____	_____ %	(____) _____	- _____

First Name		Middle Initial		Last Name	
Street Address		City		State	Zip
Social Security Number	Date of Birth	Relationship to You	Percentage	Phone Number	
____-____-____	____/____/____	_____	_____ %	(____) _____	- _____

First Name		Middle Initial		Last Name	
Street Address		City		State	Zip
Social Security Number	Date of Birth	Relationship to You	Percentage	Phone Number	
____-____-____	____/____/____	_____	_____ %	(____) _____	- _____

Contingent Beneficiary(ies) and Other Beneficiary Designations

A Contingent Beneficiary will receive benefits only if the Primary Beneficiary(ies) does not survive you. Please attach a separate sheet to identify a Contingent Beneficiary. If multiple Contingent Beneficiaries, total percentage of all combined must equal 100%. To name a Beneficiary(ies) by product, attach a separate sheet identifying product and beneficiary.

5. Confirm Enrollment

This group insurance has been offered to me and after careful consideration of the benefits, I have decided to:

- ENROLL FOR INSURANCE for which I am or may become eligible** under the group policies issued by The Lincoln National Life Insurance Company, or its insurance partners. If contributions are required, I authorize my Employer to deduct premium from my pay.
- NOT ENROLL myself in the group insurance offered.** I understand if I enroll for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.
- NOT ENROLL my dependents in the group insurance offered.** I understand if I enroll my dependents for insurance at a later date, and if a physical examination or further medical information is required, it will be at my own expense.

Fraud Warning/State Disclosure(s)

A PERSON MAY BE COMMITTING INSURANCE FRAUD IF HE OR SHE SUBMITS AN APPLICATION CONTAINING A FALSE OR DECEPTIVE STATEMENT WITH THE INTENT TO DEFRAUD (OR KNOWING THAT HE OR SHE IS HELPING TO DEFRAUD) AN INSURANCE COMPANY. THE FALSITY OF ANY STATEMENT IN THIS APPLICATION SHALL NOT BAR THE RIGHT TO RECOVERY UNDER THE POLICY UNLESS SUCH FALSE STATEMENT WAS MADE WITH ACTUAL INTENT TO DECEIVE OR UNLESS IT MATERIALLY AFFECTED EITHER THE ACCEPTANCE OF THE RISK OR THE HAZARD ASSUMED BY THE INSURER.

CALIFORNIA LAW PROHIBITS AN HIV TEST FROM BEING REQUIRED OR USED BY HEALTH INSURANCE COMPANIES AS A CONDITION OF OBTAINING HEALTH INSURANCE COVERAGE.

6. Sign and Return

I understand the group insurance requested will not be effective until approved by the Group Insurance Service Office of The Lincoln National Life Insurance Company, or its insurance partners. A delayed effective date will apply if you are not Actively at Work/an Active Member. A delayed effective date may apply to your dependent, if he or she is confined in a hospital or health care facility or is in a period of limited activity on the date insurance would otherwise take effect.

I understand that the vision insurance I have elected provides reimbursement for certain vision costs which are more fully described in the current Certificate of Coverage. I understand there may be instances where treatment decisions made by my provider or me for vision care expenses that I have incurred may not be covered by my vision care insurance benefit plan.

I understand the information provided is for enrollment in group insurance as offered by my Employer and will not be used for underwriting purposes.

The information provided is complete, true, and accurate to the best of my knowledge.

Your Full Name (Print): _____

Your Signature: X _____ **Date** ____/____/____

Complete and return this form.

(Be sure to sign and date the form to start your insurance.)

Questions? Call 800-423-2765